

Your PGCPS 401(a) plan

A valuable retirement benefit

As a retiree, you may qualify for the Prince George's County Public Schools (PGCPS) Special Pay Plan. This 401(a) plan holds the payout of your accumulated sick leave/PTO of more than \$2,000. You don't owe income taxes on it until you take money out. What can you do with your money?

- · Leave it in the Special Pay Plan
- · Roll it into another account
- Roll additional money into the Special Pay Plan
- · Withdraw money now, since you're retired

Set up your account to access your money

- Go to <u>LincoInFinancial.com/Register</u> and enter your email address, ZIP code, and phone number. Click **CONTINUE** and enter your name, birthdate, and the last four digits of your Social Security number.
- 2. We'll text or call you with an authentication code to verify your identity and establish two-factor authentication (TFA). Enter it, then create a username and password to log in.

Request withdrawals online

- 1. Log in to your account at LincolnFinancial.com/Retirement.
- 2. Click Withdrawal information under the Account menu.
- 3. Click WITHDRAWAL REQUEST to start your request.
- 4. Follow the prompts and when finished, click **SUBMIT**.
- 5. You'll get a DocuSign email requesting authorization. You must **electronically sign the request** via DocuSign to complete your withdrawal request.



If you need help registering online or have account questions, call the Lincoln Customer Contact Center at **800-234-3500**, Monday through Friday, between 8:00 a.m. and 8:00 p.m. Eastern.

Your Lincoln retirement consultant, **Reid Burford**, is available for one-on-one meetings. Contact him at **Reid.Burford@LFG.com** or **804-510-6471** to make an appointment.

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